



# BT Business Super BT Lifetime Super – Employer Plan Eligibility to Contribute

BT Customer Relations ☎ 132 135 (8.00am – 6.30pm Mon – Fri Sydney time)

Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731 RSE L0001083 is the Trustee of BT Business Super ABN 81 236 903 448 RSE R1003970.

BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 RSE L0001090 is the Trustee of BT Lifetime Super – Employer Plan ABN 39 827 542 991 RSE R1001327.

Purpose of this form is to:

- confirm your eligibility to contribute.

Complete this form using **black pen** – print in clear **CAPITAL LETTERS**

## 1. MEMBER DETAILS

BT Employer number (7–8 numbers)

Employer name

BT Member number (12–13 numbers)

Title

Mr  Mrs  Miss  Ms  Other

Date of birth (dd/mm/yyyy)

Given name(s)

Surname

Address

State Postcode

Country, if not Australia

Daytime phone number

Mobile phone number

Email address \*

\* In the future, BT may elect to email correspondence to you.

## 2. ELIGIBILITY TO CONTRIBUTE

Please select your age and the criteria under which your contributions will be made, select all that apply.

I am under age 65

I am aged 65 – 74

with mandated employer contributions (ie contributions required to be made under Superannuation Guarantee (SG) law, an Award or a Certified Agreement) being made on my behalf

with contributions other than mandated employer contributions being made by me or on my behalf and I have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the **current** financial year\* (spouse contributions only to age 70)

I am aged 75 or more

with mandated employer contributions being made on my behalf

with member or non-mandated employer contributions received on or before 28 days after the end of the month in which I turn age 75 and have been gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in the **current** financial year\*

\* **Please note:** Prospective employment cannot be taken into account in relation to this work test – you must have worked at least 40 hours in the financial year before we can accept your contribution.

## 3. SIGNATURE

**YOUR REQUEST CANNOT PROCEED  
IF THIS SECTION IS NOT SIGNED**

Signature of Member

Date (dd/mm/yy)

**If we do not receive your confirmation**

If we do not receive confirmation of your status within 28 days we are unable to accept your contribution into your super fund. If this occurs, we will send you (or the contributing party) a cheque for your contribution amount.

**You can submit this form by:**

✉ mail BT Business Super  
GPO Box 2362  
Adelaide SA 5001

OR BT Lifetime Super  
Employer Plan  
GPO Box 2919  
Adelaide SA 5001

☎ fax (02) 9274 5402



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