

BT Lifetime – Personal Super BT Lifetime – Flexible Pension BT Classic Lifetime – Personal Super BT Classic Lifetime – Flexible Pension BT Retirement Selection – Personal Super Plan BT Superannuation Investment Fund BT Superannuation Savings Fund

**Change of Details Form** 

Mobile phone number

BT Contact Centre © 132 135 (8.00am-6.30pm Mon-Fri Sydney time)

Daytime phone number

BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 RSE L0001090 is the Trustee of BT Lifetime – Personal Super and BT Lifetime - Flexible Pension ABN 83 953 436 008 RSE R1003864, BT Retirement Selection – Personal Super Plan and BT Superannuation Investment Fund ABN 39 827 542 991 RSE R1001327

BT Funds Management No. 2 Limited ABN 22 000 727 659 AFSL 233720 RSE L0001076 is the Trustee of BT Classic Lifetime – Personal Super and Flexible Pension ABN 68 324 870 141 RSE R1003925

Westpac Securities Administration Limited ABN 77 000 049 472 AFSL 233731 RSE L0001083 is the Trustee of BT Superannuation Savings Fund ABN 83 835 373 437 RSE R1003963

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- Use this form to change my contact details, name or bank account details.

Complete this form using black pen - print in clear CAPITAL LETTERS

1. INVESTOR DETAILS
Investor number
C
Title
Mr Mrs Miss Ms Other
Given name(s)
Surname
Date of birth (dd/mm/yyyy)
Mailing address
State Postcode

( )		
Check this box to receive a of address has been proce		mation once your change
Email address**		
* BT provides this service for message will only be sent to future, BT may choose to set transactions as and when please go to		

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4. CHA	NGE OF NAME		
	this section for ch	ange of name	
Title			
Mr	Mrs Miss	Ms Other	
New give	n name(s)		
New surr	ame		
Old signa	ture		
			Date (dd/mm/yy)
New sign	ature		
			Date (dd/mm/yy)
			/ /
one from	'Section B'. Origing Branch by a Staff n	nal documents can nember:	ts in 'Section A' and be verified at any A New name
Section	A new name adopted by Marriage	A Former name	A New name
Α	Marriage Certificate	<ul> <li>Birth Certificate</li> <li>Change of Name Certificate</li> <li>Decree Nisi if Divorce is not yet finalised</li> <li>Divorce Certificate</li> </ul>	Change of Name Certificate
В	<ul><li> Drivers Licence</li><li> State or Territory</li><li> Passport</li></ul>	Proof of Age Card	
5. NEW	ACCOUNT DETAILS	S	
Name of	financial institution		
D			
Branch n	ame		
BSB num	ber nolder's name(s)	Account number	
, tooduit I	ioladi o namo(a)		

		Date (dd/mn
Vou can ei	ubmit this form by:	
_	BT Financial Group GPO Box 2675 Sydney NSW 2001	
Adviser sta	amp (please use black ink only)	
USE ONLY		

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