



Perpetual Select Super Plan

Perpetual Superannuation Limited ABN 84 008 416 831 AFSL 225246 RSE L0003315 RSE R1057034
Perpetual's Select Superannuation Fund ABN 51 068 260 563 RSE R1057034

NOMINATION OF BENEFICIARY FORM

Please complete all pages of this form in black ink using BLOCK letters.

1. Investor details

client number		account number	
first name(s)			
last name			
phone (after hours)		phone (business hours)	

2. Beneficiary details (must be completed)

Please read the 'Important notice for beneficiary nominations' overleaf before you complete this section.

If you want all of part of the benefit to be paid to your estate (and distributed in accordance with your Will) you should write 'LPR' in the field titled 'relationship to member' (LPR is an abbreviation for Legal Personal Representative).

beneficiary 1

first name(s)			
last name			
date of birth	/	/	relationship to member

beneficiary 2

first name(s)			
last name			
date of birth	/	/	relationship to member

beneficiary 3

first name(s)			
last name			
date of birth	/	/	relationship to member

beneficiary 4

first name(s)			
last name			
date of birth	/	/	relationship to member

nomination type (please select only one) binding <input type="checkbox"/> or non-binding <input type="checkbox"/>	beneficiary 1	%
	beneficiary 2	%
	beneficiary 3	%
	beneficiary 4	%
	total	100%

3. Declaration by investor (must be completed)

I direct the Trustee to distribute the benefit payable in respect of me in the event of my death in accordance with this form.

This nomination form supersedes any previous nomination of beneficiary.

I acknowledge that I have read the binding nomination rules below, and that my nomination complies with these requirements.

signature		date	/	/	
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4. Declaration by witnesses (binding nomination only)

I declare that I am over the age of 18 and this binding nomination was signed by the member in my presence. Please ensure that the date each of the witnesses signs this form is the same as the date the member signs and that neither of the witnesses are named on the nomination form, otherwise this nomination will not be valid.

witness 1

first name(s)												
last name												
postal address												
suburb				state				postcode				
signature						date	/		/			

witness 2

first name(s)												
last name												
postal address												
suburb				state				postcode				
signature						date	/		/			

Important Notice for Beneficiary Nominations

For the purpose of paying a death benefit, a dependant is:

- a person who is financially dependent upon you at the date of death
- a child, adopted child, step-child, ex-nuptial child or
- a spouse (including a de facto spouse), or
- a person with whom you have a close personal relationship and share a residence with and one or each of you provides the other with financial support, domestic support and personal care or
- a person with whom you have a close personal relationship, but the other requirements detailed above aren't satisfied because either or both of you suffer from a physical, intellectual or psychiatric disability.

Binding nomination rules

- In order to be effective, a binding nomination must be signed by 2 witnesses who are at least 18 years old and who are not named in this nomination form. Also, in order to have effect, this form must be received by the Trustee.
- Only your dependants or legal personal representative are eligible to receive your death benefit. Eligibility of a nominated person is determined at the date of your death.
- A binding nomination is effective for 3 years after the day it was first signed, or last confirmed or amended by you. If you wish to confirm your nomination (for another 3 years) you may do so by providing a signed notice to that effect to the Trustee.
- Your binding nomination will also cease to have effect if you subsequently marry, remarry or divorce.
- If you wish to amend or revoke your binding nomination you may do so by providing a notice to that effect to the Trustee witnessed in the same manner as your original nomination (by 2 persons over the age of 18 years who are not named in the nomination form). We will provide a form for this purpose upon request.
- If a dependant nominated to receive a benefit predeceases the member or if a person nominated below is not a dependant or legal personal representative at the time of death, that person's benefit will be distributed equally amongst the surviving nominated dependants or nominated legal personal representative. If there are no surviving nominated dependants or nominated legal personal representative it will be paid in accordance with the Trustee's discretion.
- You must provide all details requested in this form. If you do not, the Trustee may need to contact you to obtain further information. In the absence of certain information, the rules governing binding nominations adopted by the trustee provide for the following:
 - If you fail to specify any proportion, the benefit will be distributed equally amongst those persons nominated who are eligible to receive a benefit. If you do nominate percentages in respect of all nominated persons but the sum of the percentages is other than 100%, the percentages will be adjusted proportionately.
 - If you specify a proportion in respect of some but not all of the nominated persons the residual amount will be distributed equally amongst those nominated persons in respect of whom no proportion is specified. In the event there is no residual amount, no benefit will be paid to those persons in respect of whom no proportion is specified.